

The 2015 winter season kicked off in Port Elizabeth today, with the sale taking place a week earlier than usual. This resulted in a very small offering of 54 701kg, with a sales clearance of 97% and an average market indicator of R184.82 per kg.

The first offering of a season is always mixed, but the very small quantity of kids and young goats offered make it nearly impossible to do any comparisons on these sectors of the clip.

Some uncertainty exists in the fine kid market mainly due to the European off season and a stronger Euro currency and market levels will be established later in the season.

There was good competition for the stronger end of the clip, with the adult market remaining firm.

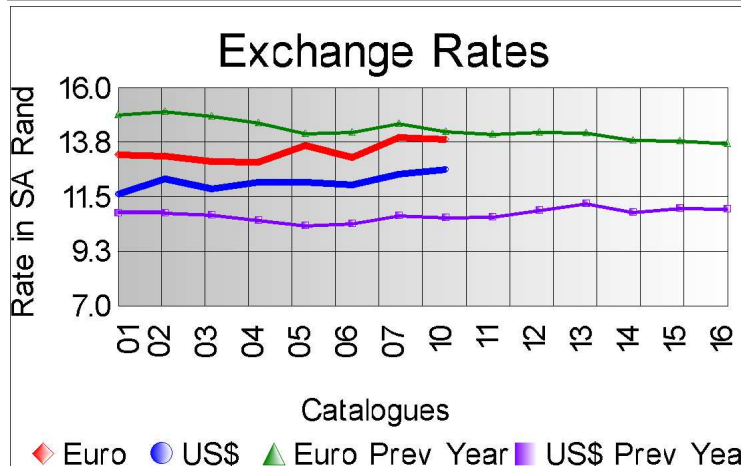
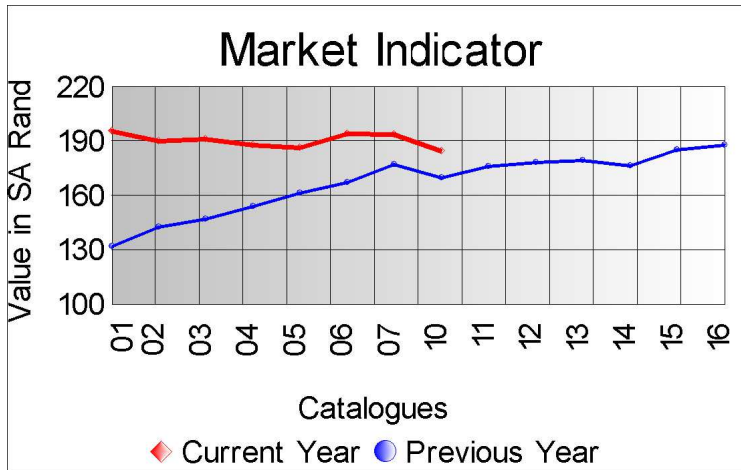
A highest price of R300.00 per kg was paid for a bale of 27 micron kid mohair.

Compared to the corresponding sale of 2014, the average market indicator gained 9%, but closed 5% lower from the closing sale of the 2015 summer season.

The second sale of the winter season will take place on 25 August 2015.

Description	Mass			Market Indicator		
	Offered	Sold	% Sold	Current	Previous	Last Year
Kids						
Summer					338.87	
Winter	4,441.1	3,642.9	82.03	246.21		379.45
Young Goats						
Summer					232.32	
Winter	6,323.5	6,107.9	96.59	212.03		237.20
Adults						
Fine	9,749.8	9,749.8	100.00	191.95	195.77	168.98
Strong	24,828.0	24,828.0	100.00	182.72	182.48	132.32
Total	54,701.3	53,434.5	97.68	184.82	194.23	170.03

The grand total includes Seady/Stain & Locks not represented in this report



Description	Sold			Offered	
	Bales	Nett Mass	Value	Avg. Price	Nett Mass
Kids					
Long (A/B) Summer					
Long (A/B) Winter	5	516.7	136,550.20	264.27	10
Medium (C) Summer					
Medium (C) Winter	9	937.6	230,302.15	245.63	11
Short (D) Summer					
Short (D) Winter	10	1,202.6	304,850.15	253.49	10
Washing (E) Summer					
Washing (E) Winter	8	986.0	237,294.55	240.66	8
Seady/Stain and Locks	4	469.3	69,898.84	148.94	4
Summer Total					
Winter Total	32	3,642.9	908,997.05		39

Young Goats					
Long (A/B) Summer					
Long (A/B) Winter	8	923.0	212,691.40	230.43	9
Medium (C) Summer					
Medium (C) Winter	13	1,589.8	345,398.34	217.26	14
Short (D) Summer					
Short (D) Winter	24	3,040.0	643,073.90	211.54	24
Washing (E) Summer					
Washing (E) Winter	5	555.1	103,363.85	186.21	5
Seady/Stain and Locks	11	1,253.5	188,461.04	150.35	11
Summer Total					
Winter Total	50	6,107.9	1,304,527.49	213.58	52

Adults					
Long (A/B) Fine	6	769.0	147,400.66	191.68	6
Long (A/B) Strong	28	3,510.2	645,345.73	183.85	28
Medium (C) Fine	39	4,688.6	901,405.58	192.25	39
Medium (C) Strong	103	14,222.2	2,619,840.93	184.21	103
Short (D) Fine	29	3,604.1	679,972.10	188.67	29
Short (D) Strong	36	4,695.1	867,281.20	184.72	36
Washing (E) Fine	6	688.1	125,266.40	182.05	6
Washing (E) Strong	19	2,400.5	398,091.31	165.84	19
Seady/Stain and Locks	56	7,383.1	987,972.47	133.82	58
Fine Total	80	9,749.8	1,854,044.74	190.16	80
Strong Total	186	24,828.0	4,530,559.17	182.48	186

Buyers Analysis		Bales
Mohair and Wool Traders		26
Samil (Pty) LTD		139
Stucken & Co (Pty) LTD		157
Mosenthals Wool & Mohair SA (Pty) LTD		109
New England Wool SA		7
Le Lean Fibres CC		
Standard Wool (SA) CC		