


**Mohair Council of America**  
**MARKET NEWSLETTER**  
**November 17, 2009**

Catalogue15 of 2009																						
Offered	Pounds	Sold	Type	Micron	Average Price represented in S.A. RAND/Kg.	Avg. S.A. Price represented in U.S. \$/LB	Adjusted Texas Price* represented in U.S. \$/LB															
232,728		219,576																				
<b>Clearance</b>		94.3%	Adult	33 - 34	72.45	\$3.84	\$3.44															
			Fine Adult	30 - 32	73.48	\$3.89	\$3.50															
			Young Goat	29 - 32	82.63	\$4.38	\$3.96															
			Kid	27 - 29	131.52	\$6.97	\$6.46															
			<b>S.A. RAND</b>	<b>S.A. YIELD</b>	<b>based on U.S YIELD</b>																	
			0.1339	86%	75%																	
* Texas Price adjusted for the following: <table style="width: 100%; border: none;"> <tr> <td style="padding-left: 20px;">Commission</td> <td style="padding-left: 20px;">6.0</td> <td style="padding-left: 20px;">cents/lb</td> </tr> <tr> <td style="padding-left: 20px;">Freight</td> <td style="padding-left: 20px;">13.6</td> <td style="padding-left: 20px;">cents/lb.</td> </tr> <tr> <td style="padding-left: 20px;">Clearance</td> <td style="padding-left: 20px;">1.6</td> <td style="padding-left: 20px;">cents/lb.</td> </tr> <tr> <td style="padding-left: 20px;">Sorting</td> <td style="padding-left: 20px;">5.8</td> <td style="padding-left: 20px;">cents/lb.</td> </tr> <tr> <td style="padding-left: 20px;">Stain Loss</td> <td style="padding-left: 20px;">3.5</td> <td style="padding-left: 20px;">percent</td> </tr> </table>				Commission	6.0	cents/lb	Freight	13.6	cents/lb.	Clearance	1.6	cents/lb.	Sorting	5.8	cents/lb.	Stain Loss	3.5	percent			<b>Dates</b>	<b>LDP Rates - \$/lb.</b>
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						11/18-11/24/09	\$0.29															
						11/11-11/17/09	\$0.34															
						11/4-11/10/09	\$0.39															
						10/28-11/3/09	\$0.45															
						10/21-10/27/09	\$0.46															

The strong demand for most sectors of the mohair clip continued on the penultimate sale of the winter season, with the average market indicator gaining 3.6% to close on \$10.16. This is a significant 13% higher than the opening sale of the current winter season and despite a strong SA currency.

A total of 232,728 lbs was offered on today's sale, with the offering consisting of hair with good length, which was once again rewarded with above average prices.

Adult mohair once again received keen interest from buyers, with increased interest from direct exporters. With only one sale remaining for the year, buyers were keen to secure their stock for the off season, with export figures for October once again showing an increase, month to month.

The demand for certain types of fine kid mohair was the reason for an increase in the kid market indicator, as the overall demand for kids was slightly easier. A highest price of \$32.34 was paid for a bale of 26 micron super style winter kid mohair.

Compared to the previous sale, prices were as follows:

Kids up 2.9%

Young Goats (winter) down 3.7%

Fine Adults up 3.1%

Strong Adults up 4%

The market indicator for the corresponding sale of 2008 has been restated.

The last sale of the winter season is scheduled for 8<sup>th</sup> December 2009.

**MCA NEWS**

We apologize for the delay getting this report to you. Our MCA officers and producers recently returned from the Mohair Summit in South Africa and when this report arrived on Tuesday, Judy Hyde was attending a seminar in Baltimore updating us on the various changes and information pertaining to the funds we receive for the various Foreign Agricultural Service programs. Both of these trips will be discussed in more detail at the next meeting. The MCA office staff is working very hard to liquidate some of the old inventory we have in storage from the various projects we have participated in. We have sold 1,820 lbs of mohair top that has been in storage for several years and we are working to liquidate the inventory left over from the Southwest Weavers venture. You can always look at [www.mohairusa.com](http://www.mohairusa.com) for updates on meetings and events as well as industry news.